

Arabian Cement Reports 9M 2025 Results; revenues grew 39% year-on-year reaching 8.7 Billion EGP.

Key Financial Highlights in 9M2025

Revenue	Cash Gross Profit	EBITDA	Net Profit
EGP 8,711 MN	EGP 3,836 MN	EGP 3,496 MN	EGP 2,509 MN
▲ 39% Y-o-Y	▲ 142% Y-o-Y 44% Margin	▲ 160% Y-o-Y 40% Margin	▲ 285% Y-o-Y 29% Margin

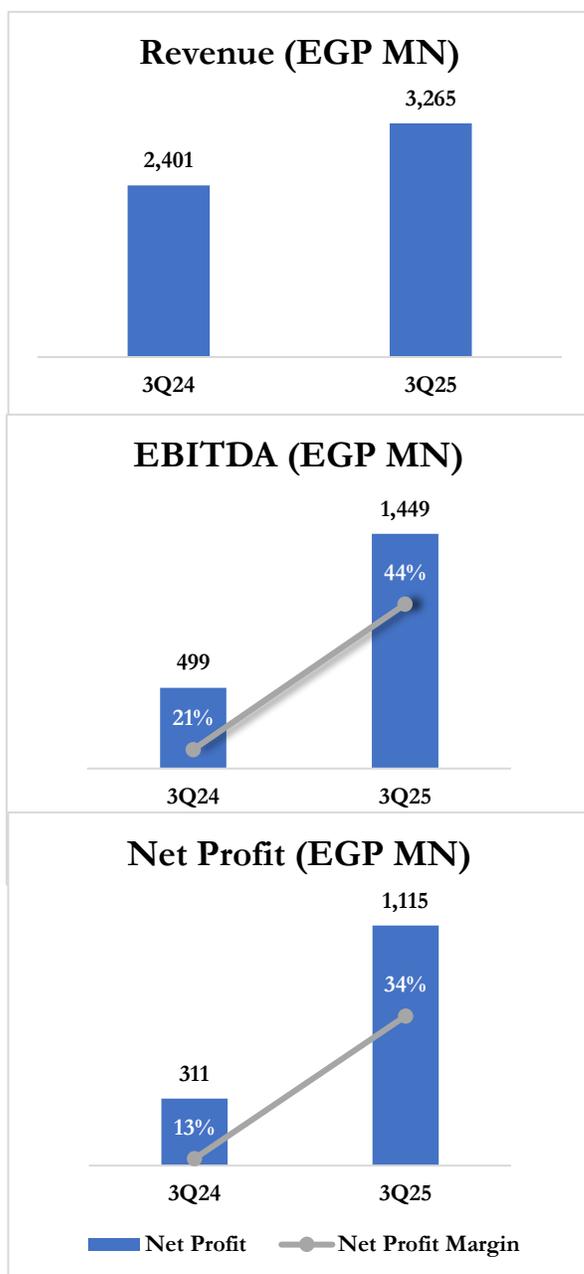


Results in a Nutshell

November 2025 | Cairo | Arabian Cement Company (ARCC.CA on the Egyptian Exchange),

a leading Egyptian cement producer reported its results for 3Q2025.

The following are our comments for the 3Q2025.



Arabian Cement revenue raised by 36% in 3Q2025, reaching EGP 3,265 million, compared to EGP 2,401 million in 3Q2024. Local revenues experienced significant increase by 86%, while export revenues declined by 11% compared to the same quarter last year. Revenue per ton rose by 50% year-over-year to EGP 2,702, up from EGP 1,799 in 3Q2024. Sales volumes totaled to 1,208K tons which represents 9% decrease from 3Q2024, comprising 677K tons of local cement sales, 335K tons of clinker exports, and 196K tons of cement exports.

Cash costs for 3Q2025 stood at EGP 1,691 million, compared to EGP 1,810 million in 3Q2024 reflecting a decrease of 7%. Cash cost per ton rose by 3% year-over-year to EGP 1,399, up from EGP 1,356 in the same period last year. COGS-to-Sales reached 52% in 3Q2025.

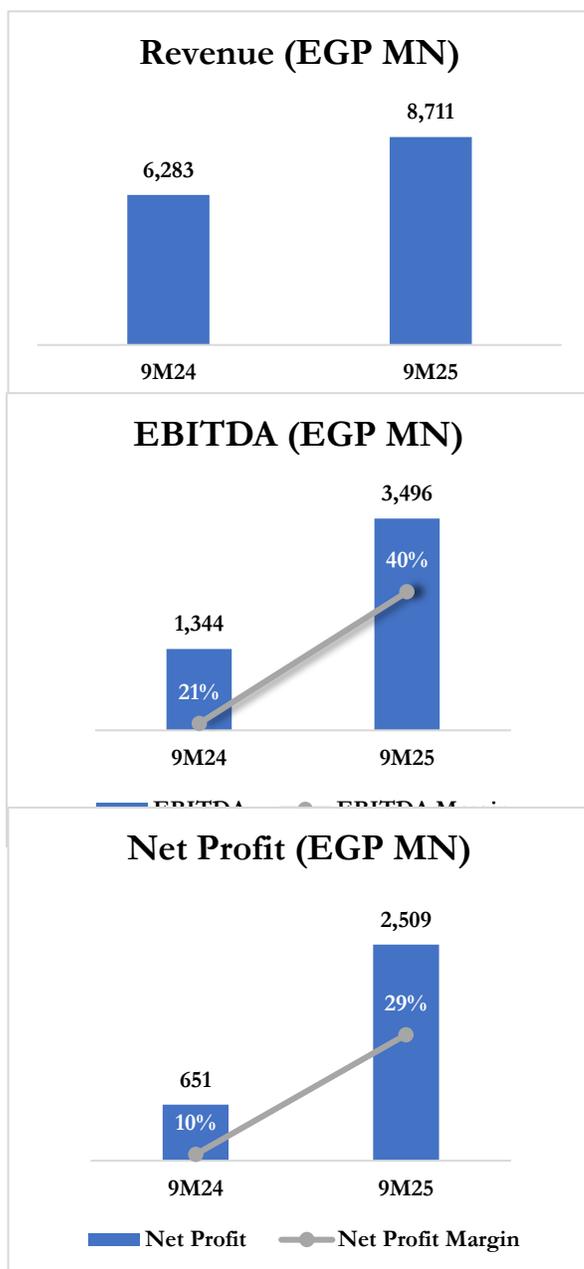
Cash gross profit recorded EGP 1,574 million in 3Q2025, compared to EGP 591 million in the comparable period. Cash gross profit margin reported 48%, up from 25% in the prior year.

SG&A expenses for 3Q2025 amounted to EGP 137 million, with an SG&A-to-Sales ratio of 4.2%.

EBITDA for 3Q2025 stood at EGP 1,449 million, compared to EGP 499 million in 3Q2024, yielding an EBITDA margin of 44% in 3Q2025.

Net profit for the quarter recorded EGP 1,115 million, up from EGP 311 million in 3Q2024, achieving a net profit margin of 34% for the period.

The following are our comments for the 9M2025.



Arabian Cement revenue raised by 39% in 9M2025, reaching EGP 8,711 million, compared to EGP 6,283 million in 9M2024. Local revenues experienced significant increase by 105%, while export revenues declined by 20% compared to the same period last year. Revenue per ton rose by 58% year-over-year to EGP 2,509, up from EGP 1,587 in 9M2024. Sales volume totaled to 3,471K tons which represents 12% decrease, comprising 2,143K tons of local cement sales, 884K tons of clinker exports, and 444K tons of cement exports.

Cash costs for 9M2025 stood at EGP 4,875 million, compared to EGP 4,698 million in 9M2024 reflecting increase of 4%. Cash cost per ton rose by 18% year-over-year to EGP 1,404, up from EGP 1,187 in the same period last year.

Cash gross profit recorded EGP 3,836 million in 9M2025, compared to EGP 1,584 million in the comparable period. Cash gross profit margin reported 44%, up from 25% in the prior year.

SG&A expenses for 9M2025 amounted to EGP 356 million, with an SG&A-to-Sales ratio of 4.1%.

EBITDA for 9M2025 stood at EGP 3,496 million, compared to EGP 1,344 million in 9M2024, yielding an EBITDA margin of 40% in 9M2025.

Net profit for the period recorded EGP 2,509 million, up from EGP 651 million in 9M2024, achieving a net profit margin of 29% for the period.

Financial KPI	Unit	3Q2025	3Q2024	Y-o-Y Variance	9M2025	9M2024	Y-o-Y Variance
Local Revenues	MM EGP	2,170	1,165	86%	6,072	2,967	105%
Export Revenues	MM EGP	1,095	1,236	-11%	2,639	3,316	-20%
Total Revenues	MM EGP	3,265	2,401	36%	8,711	6,283	39%
Rev/Ton	EGP	2,702	1,799	50%	2,509	1,587	58%
Cash Cost	MM EGP	1,691	1,810	-7%	4,875	4,698	4%
Cash Cost/Ton	EGP	1,399	1,356	3%	1,404	1,187	18%
Cash Gross Profit	MM EGP	1,574	591	166%	3,836	1,584	142%
Cash Gross Profit Margin	PCT	48%	25%	24%	44%	25%	19%
Other Income	MM EGP	12	5	137%	16	12	38%
EBITDA	MM EGP	1,449	499	190%	3,496	1,344	160%
EBITDA/Ton	EGP	1,199	374	221%	1,007	340	197%
EBITDA Margin	PCT	44%	21%	24%	40%	21%	19%
COGS/Sales	PCT	52%	75%	-24%	56%	75%	-19%
SG&A	MM EGP	137	97	41%	356	252	41%
SG&A/Sales	PCT	4.2%	4.0%	0%	4.1%	4.0%	0%
FX Loss	MM EGP	-1	-21	-96%	-64	-288	-78%
Depreciation & Amortization	MM EGP	72	62	16%	204	183	12%
Net Profit	MM EGP	1,115	311	259%	2,509	651	285%
Net Profit Margin	PCT	34%	13%	21%	29%	10%	18%

ACC Sales volumes	Unit	3Q2025	3Q2024	Variance %	9M2025	9M2024	Variance %
Local Sales Volume	K Tons	677.4	634.4	7%	2,143.4	1,822.0	18%
Cement Exports Volume	K Tons	196.2	182.0	8%	443.6	308.6	44%
Clinker Export volume	K Tons	334.8	518.3	-35%	884.3	1,828.8	-52%
ACC Total Volumes	K Tons	1,208.4	1,334.7	-9%	3,471.4	3,959.4	-12%
Total Export	K Tons	531.0	700.3	-24%	1,328.0	2,137.5	-38%

ACC Production Indicators	Unit	3Q2025	3Q2024	Variance %	9M2025	9M2024	Variance %
Clinker Production	K Tons	1,079.3	903.6	19%	2,834.0	2,744.5	3%
Clinker Utilization Rate	PCT	103%	86%	17%	90%	87%	3%
Cement Production	K Tons	852.5	823.1	4%	2,588.2	2,107.1	23%
Cement Utilization Rate	PCT	73%	70%	3%	73%	60%	14%

Market Overview	Unit	3Q2025	3Q2024	Variance %	9M2025	9M2024	Variance %
Cement Domestic Sales	K Tons	14,180.5	12,522.9	13%	39,289.1	34,691.3	13%
Clinker Export Sales	K Tons	1,727.4	3,806.2	-55%	5,991.8	10,186.2	-41%
Cement Export Sales	K Tons	2,988.8	2,804.1	7%	8,536.9	5,255.2	62%
Total Export Sales	K Tons	4,716.2	6,610.4	-29%	14,528.7	15,441.4	-6%



About Arabian Cement Company

Arabian Cement Company (ACC) was first established in 1997 by a group of Egyptian entrepreneurs, who aspired to establish a leading Egyptian cement company. The cement factory is in the Suez Governorate. It has a capacity of 5MM tons of first quality cement, approximately 6% of Egypt's production capacity. ACC is held by Cementos La Union, a Spanish investor with 60% stake, 14.5% held by Sadek El Sewedy, 11.6% is held by El Bourini family, and 14% is traded on the EGX. Its brand "Al Mosallah" enjoys undisputed prestige and is considered among the best cements produced in Egypt. For further information, please refer to www.arabiancementcompany.com

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Statements contained in this document that are not historical facts are based on current expectations, estimates, projections, opinions, and beliefs of Arabian Cement Company (ACC). Such statements involve known and unknown risks, uncertainties, and other factors; undue reliance should not be placed thereon. Certain information contained herein constitutes “targets” or “forward-looking statements,” which can be identified by the use of forward-looking terminology such as “may,” “will,” “seek,” “should,” “expect,” “anticipate,” “project,” “estimate,” “intend,” “continue” or “believe” or the negatives thereof or other variations thereon or comparable terminology. Actual events or results or the actual performance of ACC may differ materially from those reflected or contemplated in such targets or forward-looking statements. The performance of ACC is subject to risks and uncertainties.